

### Company Contact

Michael Pound  
Corporate Development  
+1 (604) 638-3665  
[mpound@wealthminerals.com](mailto:mpound@wealthminerals.com)

### Investor Relations

John Liviakis  
Liviakis Financial  
Communications  
+1 (415) 389-4670  
[info@wealthminerals.com](mailto:info@wealthminerals.com)

[wealthminerals.com](http://wealthminerals.com)

**TSX-V: WML**  
**OTC: WMLLF**

Share Price <sup>1</sup>	C\$0.07
Market Cap <sup>1</sup>	C\$17.10M
90D Avg. Daily Volume	235K
Shares Outstanding <sup>2</sup>	341M
Insider Ownership	9.2%

1) As of July 14th, 2025

2) 3-month average daily volume  
combining OTC and TSX-V volumes

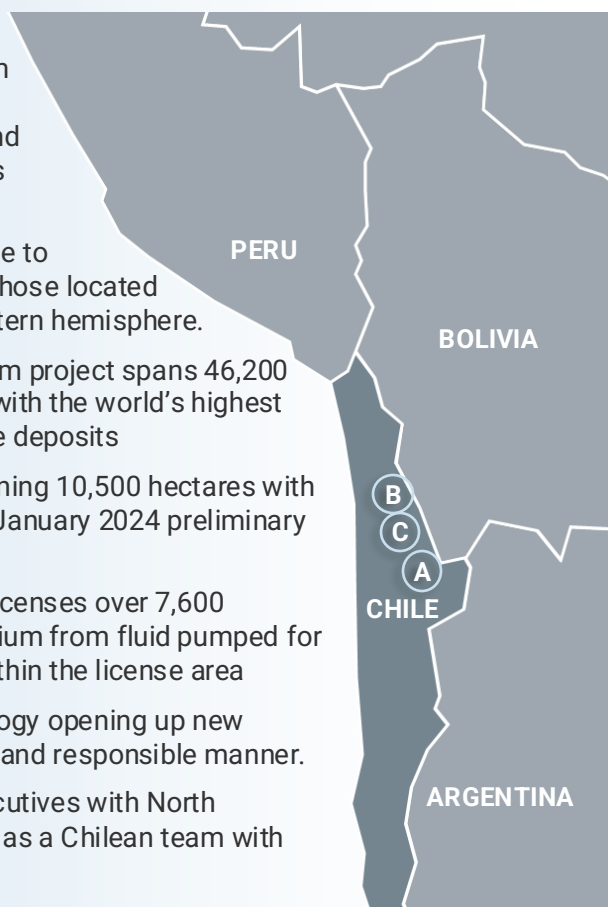
## Wealth Minerals is a developer of premier Chilean lithium projects in support of the global energy transition.

### • Macroeconomic Tailwinds:

Global energy transition creates strong lithium demand, with the structural supply/demand deficits driving an active M&A environment and consumers of lithium securing future supplies directly with junior miners.

- **Rare Asset Base:** Few projects are of the scale to make an impact on global supply, especially those located in active lithium producing regions in the western hemisphere.

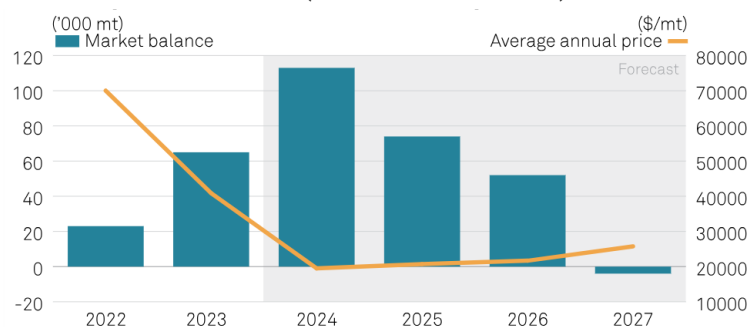
- A Yapuckuta Asset:** Flagship Chilean lithium project spans 46,200 hectares in the Atacama Salar, a region with the world's highest grade and largest producing lithium brine deposits
- B Kuska Asset:** Chilean lithium asset spanning 10,500 hectares with an after-tax NPV10% of US\$1.15B per a January 2024 preliminary economic assessment
- C Pabellón Asset:** 26 mineral exploration licenses over 7,600 hectares with the potential to extract lithium from fluid pumped for the 3<sup>rd</sup> party geothermal plant located within the license area
- **Direct Lithium Extraction (DLE):** New technology opening up new development possibilities in a highly efficient and responsible manner.
- **Experienced Management Team:** Led by executives with North American public company experience as well as a Chilean team with significant development experience



## Industry Outlook – Projected Supply Deficits

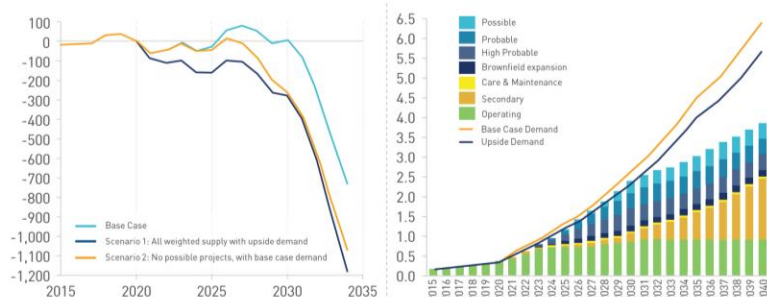
### Historical & Forecasted Lithium Carbonate Prices

2022-2027 (US\$/mt, CIF North Asia)<sup>1</sup>



### Lithium Market Imbalance

(Mt LCE [weighted])<sup>2</sup>



Under investment due to a poor capital market environment from 2018 – 2020, project delays or interruptions, physical challenges to increasing supply from existing operations, limited quality assets = tight supply and supply growth in lithium industry globally.

### Trends

- There is little to suggest oversupply of lithium in the near to medium term.
- Consumers of lithium will be forced to take an active role in securing supply.

1) S&P Global Commodity Insights; S&P Global Market Intelligence - Data as of 12/19/2023, 2023E  
2) Benchmark Mineral Intelligence Q2 2022 Forecast

# Yapuckuta Lithium Project

- 100% royalty-free interest in core 144 exploration concessions
- Located in the Atacama Salar in Region II of Antofagasta, northern Chile
- 46,200 hectares in total in salar
- Primary focus over the next 12-24 months

## The Atacama Salar

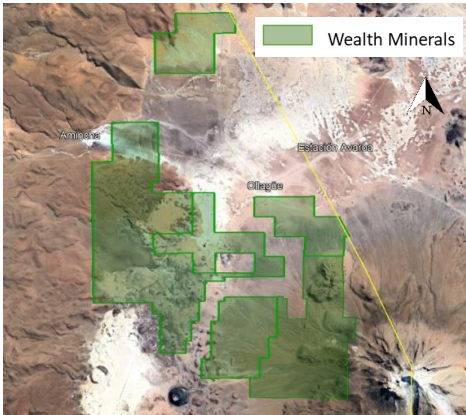
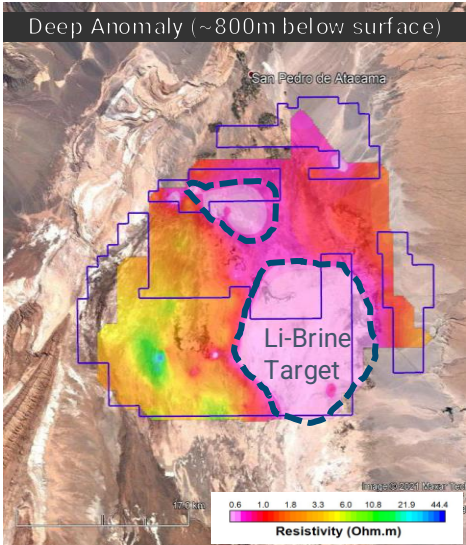
- The world's highest grade and largest producing lithium brine deposit currently producing ~1/3 of global lithium output
- High grade of both lithium (1,840mg/l) and potassium (22,630mg/l)
- Current production positioned on the low end of the global lithium cost curve
- Royalty-free interest for Wealth's Yapuckuta project in the Atacama Salar
- WML concessions cover 46,200 hectares in the northern part of the Salar
  - SQM and Albemarle have largescale production facilities in the Salar, located on the ground held by CORFO directly south of WML license position

# Kuska Lithium Project

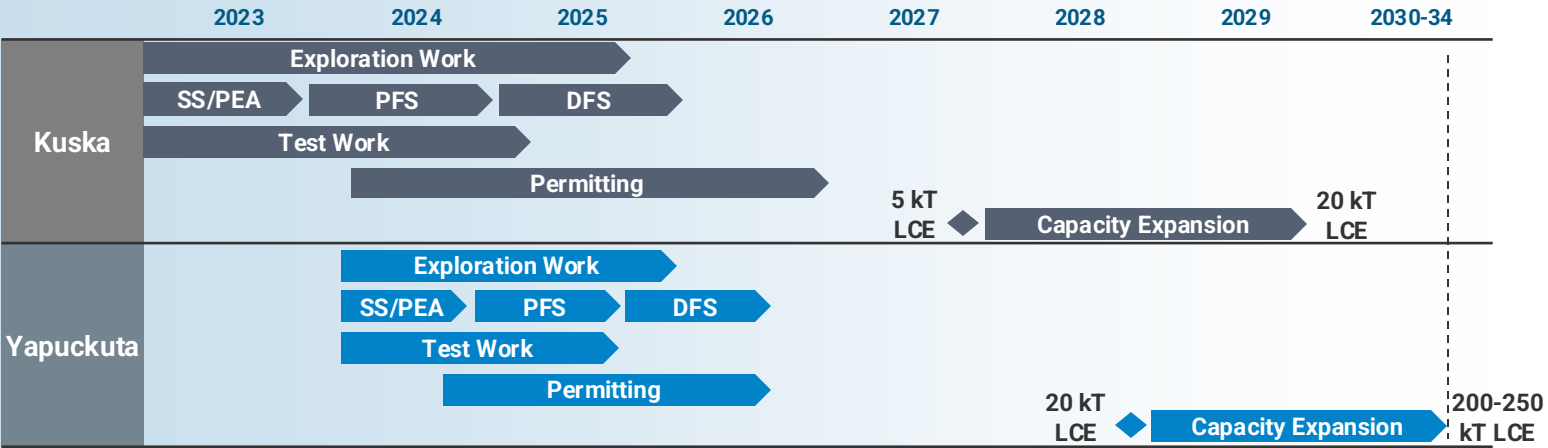
- 10,500 hectares acquired, 100% fully owned, royalty-free and features a cooperation and joint development agreement with the Indigenous Quechua Community of Ollagüe
- Maiden NI 43-101 resource estimate completed January 2023
- January 2024 preliminary economic assessment shows after-tax NPV10% of US\$1.15B with a 28% project IRR

## Positive Location, Geophysics & 3rd Party Drilling

- Kuska (f/k/a Ollagüe) is in northern Chile, Region II, ~200km due north from Yapuckuta
- Recent drilling by Lithium Chile returned lithium grades up to **480 Li mg/l** and surface sampling has returned grades as high as **1,140 Li mg/l**
- Wealth Minerals conducted Magneto-Telluric ("MT") and coincident loop Transient Electromagnetic ("TEM") surveys, which identified very highly conductive zones and are interpreted to represent porous media with high-salinity fluids (potentially lithium-bearing brines) at depth.



# General Project Execution Timeline



# Experienced Management Team

<b>Henk van Alphen</b> CEO and Director	<b>Sead Hamzagic</b> Chief Financial Officer	<b>Marcelo Awad</b> Exec. Dir., Wealth Chile	<b>Marla Ritchie</b> Corporate Secretary
<ul style="list-style-type: none"><li>• Founded Wealth Minerals in 2005.</li><li>• 30+ years experience in the mining industry.</li><li>• Key player in companies such as Corriente Resources, Cardero Resources, Trevali Mining, Balmoral Resources, and International Tower Hill.</li><li>• Over \$1B raised in financial transactions.</li></ul>	<ul style="list-style-type: none"><li>• Chartered professional accountant with 34 years of public practice experience and financial management experience.</li><li>• He has and continues to serve as CFO for several TSX Venture Exchange and private companies and is well versed in reporting requirements for public companies.</li></ul>	<ul style="list-style-type: none"><li>• Distinguished career in the mining industry.</li><li>• 18 yrs with Codeco, most recently as EVP.</li><li>• 16 yrs with Antofagasta Minerals, with 8 yrs of significant growth as CEO (2004-12).</li><li>• 2011 Harvard Business Review ranked #1 CEO in Chile, 18th in Latin America &amp; 87th in the world.</li></ul>	<ul style="list-style-type: none"><li>• 25+ years' experience in public markets working specializing in resource-based exploration companies.</li><li>• Currently, she is also the corporate secretary for several companies, including International Tower Hill Mines Ltd. and Trevali Mining Corporation.</li></ul>

DISCLAIMER: This information is published solely for informational purposes and is not to be construed as a solicitation or an offer to buy any security or related financial instrument or to participate in any trading strategy. The summary may include "forward-looking statements" with the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Exchange Act of 1934 and are intended to be covered by the safe harbor provisions for forward looking statements. This information is supplied from sources we believe to be reliable, but we cannot guarantee accuracy. This document has been furnished to you solely for your information.